

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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FIRE & POLICE PENSION ASSOCIATION OF :
COLORADO, individually and on behalf of all :
those similarly situated, :
:
Plaintiff, :
:
-against- :
:
BANK OF MONTREAL, *et al.*, :
:
Defendants. :
:
-----X

Case No.: 1:18-cv-00342-AT-SN

DEFENDANT NATIONAL BANK FINANCIAL INC.'S DISCLOSURE
PURSUANT TO FEDERAL RULE OF CIVIL PROCEDURE 7.1

Defendant National Bank Financial Inc. makes this disclosure pursuant to Federal Rule of Civil Procedure 7.1.

National Bank Financial Inc. is a subsidiary owned by (i) National Bank of Canada; (ii) FMI Acquisition Inc., which is a wholly-owned subsidiary of National Bank of Canada; and (iii) National Bank Group Inc., which is a wholly-owned subsidiary of National Bank Acquisition Holding Inc., itself a wholly-owned subsidiary of National Bank of Canada, which is a chartered bank under Schedule 1 of the *Bank Act* (Canada) whose shares are listed on the Toronto Stock Exchange. No other company owns 10% or more of National Bank Financial Inc.

Dated: New York, New York
March 2, 2018

SCHULTE ROTH & ZABEL LLP

By: /s/ Harry S. Davis

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